

ASX ANNOUNCEMENT

\$1.2 Million Capital Raised

Perth, 19 March 2014: VDM Group Ltd (ASX: VMG; "VDM" or "the Company") announces that the Company has today raised \$1.2 million following the issue of 120,000,000 fully paid ordinary shares in the capital of the Company under the Shortfall Offer contained in VDM's prospectus dated 10 December 2013.

The Company would like to thank shareholders for their continued support.

For further information please contact:

Dr Dongyi Hua Executive Chairman & Interim CEO VDM Group Limited (08) 9265 1100 Padraig O'Donoghue CFO & Company Secretary VDM Group Limited (08) 9265 1100

BOARD & MANAGEMENT

Dr Dongyi Hua EXECUTIVE CHAIRMAN AND INTERIM CHIEF EXECUTIVE OFFICER

Mr Michael Delany Perrott AM NON EXECUTIVE DEPUTY CHAIRMAN

Mr Michael Fry NON-EXECUTIVE DIRECTOR

Mr Velko Jakovich NON-EXECUTIVE DIRECTOR

Mr Padraig O'Donoghue CHIEF FINANCIAL OFFICER COMPANY SECRETARY

REGISTERED OFFICE

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SHARE REGISTRY

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ASX CODE VMG