

Cleansing Notice under Section 708A(5)(e) Corporations Act 2001 (Cth)

VDM Group Limited ABN 95 109 829 334 (**Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**).

The Company states as follows:

- a) on 3 December 2014, the Company issued 250,000,000 fully paid ordinary shares in the capital of the Company (**Placement Shares**) to a sophisticated investor;
- b) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company, and
 - ii) section 674 of the Act as it applies to the Company; and
- d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Signed for and on behalf of VDM Group Limited.



Pdraig O'Donoghue
CFO & Company Secretary

BOARD & MANAGEMENT

Dr Dongyi Hua
EXECUTIVE CHAIRMAN AND
CHIEF EXECUTIVE OFFICER

Mr Michael Fry
NON-EXECUTIVE DIRECTOR

Mr Velko (Vic) Jakovich
NON-EXECUTIVE DIRECTOR

Mr Luk Hiuming
NON-EXECUTIVE DIRECTOR

Mr Pdraig O'Donoghue
CHIEF FINANCIAL OFFICER
COMPANY SECRETARY

REGISTERED OFFICE

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East Perth, WA 6004

POSTAL ADDRESS

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East Perth, WA 6892

CONTACT DETAILS

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WEBSITE

vdmgroup.com.au

SHARE REGISTRY

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Services Pty Limited
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Tel: 1300 850 505

ASX CODE

VMG